Endowment Fund Annual Report 2025-2026

Over the past 12 months the Endowment Committee, with five congregation members, has reaffirmed its commitment to build the Endowment Fund (EF) to the point where it can contribute, on average, $30,000 to $40,000 annually to the Church for special projects as determined by the Church's board of directors. To reach this goal the Committee is working to build the corpus of the fund from its current level of $600,000 to $1 million. We can reach this challenging goal by investing in growth funds and through additional contributions.

Toward attracting such contributions, Jonathan Hand has outlined a proposal to conduct a fund-raising planning study and has met with Rev. Beth to review it.

Separate from the EF is the Perpetual Pledge Fund (PPF), with a current market value of approximately $120,000. For some time, it has been contributing $5,000 annually toward the general operating budget of the Church. There has been some discussion of merging the PPF with the EF, but we have put that on hold while we focus on building the EF.

Submitted by Jonathan Hand, Secretary, the UCH Endowment Committee